

PROPOSED DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILING INCOME TAX REBATE BY PENSIONERS
(to be submitted by 15th April every year)

Name of the pensioner : _____

P.P.O No : _____

PAN : _____

Assessment Year : _____

Name of the circle : _____

Mobile No. : _____

Income Amount (Rs.)

(i) Income from Previous/Other Employer(s) :	<input type="text"/>
(ii) Tax Deducted by Previous/Other Employer(s) :	<input type="text"/>
(iii) Income from Other Sources :	<input type="text"/>
(iv) Income from House Property (Income / Loss):	<input type="text"/>
Total :	<input type="text"/>

B. INVESTMENT UNDER SEC 80C

Children Education Tuition Fee :	<input type="text"/>
Infrastructure Bond(U/S 80CCF) :	<input type="text"/>
Public Provident Fund (PPF) :	<input type="text"/>
Mutual Fund/ ELSS approved under The Act :	<input type="text"/>
National Savings Scheme (NSS) :	<input type="text"/>
National Savings Certificate (NSC) :	<input type="text"/>
FD under Tax Savings Scheme with Scheduled Bank (=>5 years) :	<input type="text"/>
NSC interest reinvested :	<input type="text"/>
Housing Loan principal repaid :	<input type="text"/>
Life Insurance premium paid :	<input type="text"/>
ULIP investment approved for tax rebate :	<input type="text"/>

Other deduction U/S 80C :	<input type="text"/>
Others :	<input type="text"/>
U/S 80CCC -- Investment in any approved Pension scheme :	<input type="text"/>
NPS under Section 80CCD(1) :	<input type="text"/>
Section 80CCD(1B) :	<input type="text"/>
Section 80CCD(2) :	<input type="text"/>

A. OTHER DEDUCTIONS UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80D Medical Insurance	<input type="text"/>
U/S 80D Medical insurance for Senior Citizen	<input type="text"/>
U/S 80DD maintenance of Handicap Dependent	<input type="text"/>
U/S 80DDB Medical treatment on specified disease for super senior citizen	<input type="text"/>
U/S 80DDB Medical treatment on specified disease for senior citizen	<input type="text"/>
U/S 80DDB Medical treatment on specified disease	<input type="text"/>
U/S 80E Higher education	<input type="text"/>
U/S 80EE Interest on housing loan	<input type="text"/>
Donation U/S 80G – 100% scheme (Only for donation to PM/CM/LG Relief Fund)	<input type="text"/>
Donation U/S 80G – 50% scheme	<input type="text"/>
U/S 80CCG- deduction in r/o investment in ESS	<input type="text"/>
U/S 80GG- deduction in respect of rent	<input type="text"/>
U/S 80QQB-deduction in respect of royalty income	<input type="text"/>
U/S 80 TTA – Interest on deposit in Savings account	<input type="text"/>

A. OTHER DEDUCTIONS UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80 TTB– Interest on deposit senior citizen	<input type="text"/>
U/S 80U Self Handicap (severe disability and other disability)	<input type="text"/>

I hereby declare that I shall submit the ACTUAL DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILING INCOME TAX REBATE along with proof of investment by 10th October of FY []. In case I don't ensure submission of the same, I am aware that applicable tax will be deducted on the pension paid.

Date : _____

Signature of Pensioner : _____